

**Northshore Center For Wellness, LLC  
INTAKE QUESTIONNAIRE**

Date \_\_\_\_\_

Name \_\_\_\_\_ Age \_\_\_\_\_ DOB  
\_\_\_\_\_

SS# \_\_\_\_\_ Sex \_\_\_\_\_ Race  
\_\_\_\_\_

Address \_\_\_\_\_

Home # \_\_\_\_\_ Cell# \_\_\_\_\_

Emergency contact \_\_\_\_\_ Phone # \_\_\_\_\_  
\_\_\_\_\_

PCP \_\_\_\_\_ Phone # \_\_\_\_\_  
\_\_\_\_\_

School/Employer \_\_\_\_\_ Phone # \_\_\_\_\_

**Insurance Information**

**Primary Insurance Provider**

Name \_\_\_\_\_ Person Insured \_\_\_\_\_  
\_\_\_\_\_

Policy # \_\_\_\_\_ Group# \_\_\_\_\_ Issue date: \_\_\_\_\_ Exp. \_  
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**Secondary Insurance Provider (if applicable)**

Name \_\_\_\_\_ Person Insured  
\_\_\_\_\_

Policy # \_\_\_\_\_ Group# \_\_\_\_\_ Issue date: \_\_\_\_\_  
Exp. \_\_\_\_\_

Who referred you to N.C.F.W? \_\_\_\_\_  
\_\_\_\_\_

Reason for referral \_\_\_\_\_

**Other agency involvement:**

**Agency Name** \_\_\_\_\_  
**Contact** \_\_\_\_\_ **Phone** \_\_\_\_\_

**Agency Name** \_\_\_\_\_  
**Contact** \_\_\_\_\_ **Phone** \_\_\_\_\_

**Family Medical History**

**Please check if the client or family members have experienced any of the following health problems:**

Medical problem	Client	Family	Comments FOR STAFF USE ONLY	Medical problem	Client	Family	Comments FOR STAFF USE ONLY
Allergic Rhinitis (Hay fever)				High Cholesterol			
Anemia				High blood pressure			
Arthritis				Kidney Diseases			
Asthma				Lupus			
Birth Defects				Mental Retardation			
Bleeding Problem				Migraines			
Cancer				Miscarriage			
Depression				Arthritis			
Diabetes, Type 1 (childhood onset)				Stroke			
Diabetes, Type 2 (adult onset)				Thyroid Disorders			
Epilepsy (seizures)				Tuberculosis			
Eye Conditions				Ulcers			
Hearing Problems				Other:			
Heart Disease (Coronary)				Other:			

Artery or Heart Attack				other			
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Allergies: \_\_\_\_\_

Current medications/dosage

Purpose

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**BILLING AUTHORIZATION**

The above information is true to the best of my knowledge. I authorize my insurance benefits be paid directly to the provider. I understand that I am financially responsible for any balance. I also authorize Northshore Center For Wellness to release any information required to process my claims.

\_\_\_\_\_  
signature

Consumer/legal guardian's  
Date